

Executive Committee

September 16, 2015

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United Way of Pierce County

ACTION:

Approval of Minutes August 19, 2015

Jamey McCormick

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Financial

Jennifer Nino

Pete Grignon

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FINANCIAL HIGHLIGHTS



Bad News, Good News:

2014-15 campaign pledges fell \$249K short of our budget forecast but, we will make it up through departmental expenditure savings, over collecting of the 2013 campaign and designations may come in less than anticipated.



Collections on pledges in the door are 69.82% ahead of the normal range of 0-3% of the prior two years: 69.42% and 66.41%



Departmental expenditures under by \$240,000

Line items over by \$5,000 – None



Endowment balance at \$3,550,728; \$3,374,622 prior year



MultiCare has made a lease offer to stay in our building for two years with option for an additional two years



Childcare construction in our building started this month. It will be operated by Children's Museum and serve UWT low income students and UWT faculty. Opening January 2016.

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President's Report

Dona Ponepinto

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United Way of Pierce County

- Intel Campaign
- ECF
- Community Action Summit on Health Transformation
- Partner Meetings
- Staff Updates
- UWPC/Workforce Central Partnership

Business Plan Update

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- Status
 - Additional Feedback
 - What additional questions do you need answered?
- Next Steps
 - Board Meeting

Campaign Updates

Sean Armentrout

Ted Smith

Pete Grignon

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- Campaign updates
- Board Campaign
 - Staff and Board Challenge
- Endowment efforts

Adjournment

Jamey McCormick

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